

EU YAN SANG INTERNATIONAL LTD
(Company Registration No. 199302179H)
(Incorporated in Singapore)

MANDATORY UNCONDITIONAL GENERAL OFFER BY SOAR R2M PTE. LTD. TO ACQUIRE ALL OF THE ISSUED ORDINARY SHARES IN THE CAPITAL OF EU YAN SANG INTERNATIONAL LTD, OTHER THAN THOSE ALREADY OWNED, CONTROLLED OR AGREED TO BE ACQUIRED BY THE OFFEROR

DEALINGS DISCLOSURE ANNOUNCEMENT

1. INTRODUCTION

The Board of Directors (the "**Directors**") of Eu Yan Sang International Ltd (the "**Company**") wishes to refer the shareholders of the Company to:

- (a) the announcement dated 4 April 2024 (the "**Pre-Conditional Offer Announcement**") made by DBS Bank Ltd. ("**DBS**"), for and on behalf of Soar R2M Pte. Ltd. (the "**Offeror**"), in relation to the entry into a conditional sale and purchase agreement (the "**SPA**") with *inter alia* Righteous Crane Holding Pte. Ltd. ("**RCH**"), pursuant to which RCH agreed to sell, and the Offeror agreed to purchase, 381,922,612 issued ordinary shares (the "**Sale Shares**") in the capital of the Company held by RCH, which represents approximately 85.9% of all of the issued ordinary shares in the capital of the Company (the "**Shares**") as at the date of the Pre-Conditional Offer Announcement, on the terms and conditions set out in the SPA;
- (b) the announcement dated 4 April 2024 made by the Company in response to the Pre-Conditional Offer Announcement; and
- (c) the announcement dated 22 May 2024 made by DBS, for and on behalf of the Offeror, announcing the mandatory unconditional general offer (the "**Offer**") by the Offeror for all Shares, other than the Sale Shares (the "**Offer Announcement**").

Capitalised terms used, but not otherwise defined, herein shall have the meanings ascribed to them in the Offer Announcement.

2. DEALINGS DISCLOSURE

Pursuant to Rule 12.1 of the Singapore Code on Take-overs and Mergers and based on information received by the Company on 3 June 2024, the Company wishes to announce that RCH, an associate of the Company, has disposed of the following Shares to the Offeror on 3 June 2024 (the "**Disposed Shares**"), details of which are set out below:

S/N	Description	
1.	Total number of Disposed Shares	381,922,612
2.	Percentage of total number of issued Shares ⁽¹⁾ represented by the number of Disposed Shares	Approximately 85.91%
3.	Price received per Disposed Share (excluding brokerage commission, clearing fees, stamp duties and goods and services tax)	S\$1.8184
4.	Resultant total number of Shares owned or controlled	0
5.	Resultant total percentage of issued Shares ⁽¹⁾ owned or controlled	0.00%

Note:

- (1) Reference to this announcement to the total number of issued Shares are based on 444,545,960 Shares in issue as at 3 June 2024.

3. RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

For and behalf of the Board of Directors of
EU YAN SANG INTERNATIONAL LTD

LOH KUM YEW NICHOLAS
Company Secretary
3 June 2024