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MANDATORY UNCONDITIONAL GENERAL OFFER

by



(Incorporated in Singapore)
(Company Registration No.: 196800306E)

for and on behalf of

SOAR R2M PTE. LTD.

(Incorporated in Singapore)
(Company Registration No.: 202412432M)

to acquire all of the issued ordinary shares
in the capital of

EU YAN SANG INTERNATIONAL LTD

(Incorporated in Singapore)
(Company Registration No.: 199302179H)

other than those already owned, controlled or agreed to be acquired by
SOAR R2M PTE. LTD.

COMPLETION OF COMPULSORY ACQUISITION

1. INTRODUCTION

1.1 DBS Bank Ltd. ("**DBS**") refers to:

- 1.1.1 the announcements dated 4 April 2024 and 22 May 2024 released by DBS, for and on behalf of Soar R2M Pte. Ltd. (the "**Offeror**"), in relation to, *inter alia*, the mandatory unconditional general offer (the "**Offer**") for all the issued ordinary shares in the capital of Eu Yan Sang International Ltd (the "**Company**", and such shares, the "**Shares**"), other than those already owned, controlled or agreed to be acquired by the Offeror and any person acting in concert with it (the "**Offer Shares**");
- 1.1.2 the formal offer document dated 10 June 2024 (the "**Offer Document**") containing the terms and conditions of the Offer, which was despatched to the shareholders of the Company (the "**Shareholders**") on 10 June 2024;

- 1.1.3 the announcement dated 5 July 2024 released by DBS, for and on behalf of the Offeror, in relation to, *inter alia*, the extension of the Closing Date;
- 1.1.4 the announcement dated 10 July 2024 released by DBS, for and on behalf of the Offeror, in relation to, *inter alia*, the Offeror's entitlement and intention to exercise its right of compulsory acquisition under Section 215(1) of the Companies Act 1967 (the "**Companies Act**") and the Final Closing Date;
- 1.1.5 the announcement dated 24 July 2024 released by DBS, for and on behalf of the Offeror, in relation to, *inter alia*, the close of the Offer and the despatch of notices relating to the compulsory acquisition under Section 215(1) and Section 215(3) of the Companies Act; and
- 1.1.6 the announcement dated 26 August 2024 released by DBS, for and on behalf of the Offeror, in relation to, *inter alia*, the exercise of the right of compulsory acquisition under Section 215(1) of the Companies Act.

Electronic copies of the foregoing are available on the corporate website of the Company at <https://www.euyansang.com.sg/en/newsroom/eyscorporate27.html>.

- 1.2 All capitalised terms used and not defined in this Announcement shall have the same meanings given to them in the Offer Document.

2. **COMPLETION OF COMPULSORY ACQUISITION UNDER SECTION 215(1) OF THE COMPANIES ACT**

- 2.1 DBS wishes to announce, for and on behalf of the Offeror, that the Offeror has completed the exercise of its right of compulsory acquisition under Section 215(1) of the Companies Act. As at the date of this Announcement, the transfer of the Shares of the Dissenting Shareholders to the Offeror has been effected and the payment for such Shares has been despatched to the Dissenting Shareholders.

- 2.2 Accordingly, the Company is now a wholly-owned subsidiary of the Offeror.

3. **RESPONSIBILITY STATEMENTS**

- 3.1 **Offeror.** The directors of the Offeror (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, in relation to the Company), the sole responsibility of the directors of the Offeror has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

- 3.2 **Rohto.** The directors of Rohto (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts

stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, in relation to the Company), the sole responsibility of the directors of Rohto has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

Issued by
DBS BANK LTD.

For and on behalf of
SOAR R2M PTE. LTD.

6 September 2024

Any enquiries relating to this Announcement or the Offer should be directed during office hours to DBS Bank Ltd. at telephone number +65 6878 4649.

Forward-Looking Statements

All statements other than statements of historical facts included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as “seek”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “project”, “plan”, “strategy”, “forecast” and similar expressions or future or conditional verbs such as “will”, “would”, “should”, “could”, “may” and “might”. These statements reflect the Offeror’s current expectations, beliefs, hopes, intentions or strategies regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and other investors of the Company should not place undue reliance on such forward-looking statements. The Offeror does not guarantee any future performance or event or undertake any obligation to update publicly or revise any forward-looking statements.