



## MANDATORY UNCONDITIONAL GENERAL OFFER FOR EU YAN SANG INTERNATIONAL LTD

On 22 May 2024, DBS Bank Ltd. ("DBS"), for and on behalf of Soar R2M Pte. Ltd. (the "**Offeror**"), announced the mandatory unconditional general offer (the "**Offer**"), for all the issued ordinary shares ("**Shares**") in the capital of Eu Yan Sang International Ltd (the "**Company**"), other than those already owned, controlled or agreed to be acquired by the Offeror.

This Reminder Letter should be read in conjunction with the full information contained in the Offer Document despatched on 10 June 2024, as well as all documents and announcements issued by or on behalf of the Offeror in relation to the Offer.

### REMINDER LETTER DATED 8 JULY 2024



Caring since 1879

**Offer Price:**

**S\$1.8184**  
in cash  
for each Offer Share

**Closing date of the Offer will be extended to  
5.30 p.m. (Singapore time) on 22 July 2024 (Monday)**  
(or such later date(s) as may be announced from time to time by or on behalf of the Offeror)

1

If you accept the Offer, you will be paid within 7 business days of the date of receipt of your valid acceptance

2

You are advised to read the Company's circular dated 24 June 2024 which contains the views of the Independent Directors and the advice of the Independent Financial Adviser ("IFA") on the Offer

#### IMPORTANT NOTICE

The information in this Letter is a summary of the Offer and is qualified by, and should be read in conjunction with, the full information contained in the Offer Document. In the event of any inconsistency or conflict between the terms of this Letter and the Offer Document, the terms set out in the Offer Document shall prevail.

Nothing in this Letter is intended to be, or shall be taken as, advice, recommendation or solicitation to the Shareholders or any other party. DBS is acting for and on behalf of the Offeror and does not purport to advise any Shareholder.

Shareholders are advised to exercise caution when dealing in their Shares and refrain from taking any action in relation to their Shares which may be prejudicial to their interests, until they or their advisers have considered the information and the recommendations of the Independent Directors as well as the advice of the IFA on the Offer as set out in the Company's circular dated 24 June 2024.

#### RESPONSIBILITY STATEMENT

The directors of the Offeror and the directors of Rohto (including any who may have delegated detailed supervision of the preparation of this Letter) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Letter are fair and accurate and that no material facts have been omitted from this Letter, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, in relation to the Company), the sole responsibility of the directors of the Offeror and the directors of Rohto has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this Letter.



# WHAT CAN YOU DO NEXT?

## DO YOU WISH TO ACCEPT THE OFFER?

YES

**SUBMIT YOUR FAT AND ORIGINAL SHARE CERTIFICATE(S)\***

*\* If you have already submitted your FAT form, you do not need to take any further action*

NO

**NO ACTION REQUIRED**

### STEP 1

**Locate and Complete the Form of Acceptance and Transfer for Offer Shares ("FAT")**

**If your Offer Shares are deposited with the Share Registrar**

Look for the FAT sent to you in the Offer Document package and proceed to Step 2 below

**If you are a CPFIS or SRS Investor**

Contact your respective CPF or SRS Agent Bank

### If you have misplaced the FAT:

- You may scan the QR code to access the electronic copies from the Company's website at <https://www.euyansang.com.sg/en/newsroom/eyscorporate27.html>
- Alternatively, you may call **Boardroom Corporate & Advisory Services Pte. Ltd.** at **+65 6536 5355** to obtain the FAT



### STEP 2

**Submit the (A) completed and signed FAT and (B) original share certificate(s)**

### How to complete the FAT:

- A** Fill in the **number of Offer Shares** in respect of which you wish to accept the Offer
- B** State the **share certificate number(s)** of the relevant share certificate(s)
- C** Fill in your **name and personal particulars**
- D** Obtain witness' signature and particulars\*
- E** Please **sign here** (if joint shareholding, FAT must be signed by all joint Shareholders)

*\* A husband must not witness the signature of his wife and vice versa.*

**If you have misplaced your original share certificate(s)**

You may call **Boardroom Corporate & Advisory Services Pte. Ltd.** at **+65 6536 5355** to obtain the relevant share certificate replacement forms.

**Submission by Post or In-Person at Boardroom's Office**

Please return the **completed and signed FAT** with **original share certificate(s)** and/or other document(s) of title so as to arrive **NO LATER THAN 5.30 P.M. (Singapore time) on 22 July 2024** (or such later date(s) as may be announced from time to time by or on behalf of the Offeror).

- I By Post:** Using the pre-addressed envelope located in the Offer Document package; OR
- II In-Person:** Boardroom's office located at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632

### Who can I call if I have enquiries in relation to the Offer?

Please direct enquiries to **DBS Bank Ltd.** during office hours via telephone at **+65 6878 4649**

*All capitalised terms shall, if not otherwise defined, bear the same meanings as ascribed to them in the Offer Document.*