

**EU YAN SANG INTERNATIONAL LTD**  
(Company Registration No. 199302179H)  
(Incorporated in Singapore)

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**MANDATORY UNCONDITIONAL GENERAL OFFER BY SOAR R2M PTE. LTD. (THE "OFFEROR")  
TO ACQUIRE ALL THE ISSUED ORDINARY SHARES IN THE CAPITAL OF THE COMPANY,  
OTHER THAN THOSE ALREADY OWNED, CONTROLLED OR AGREED TO BE ACQUIRED BY  
THE OFFEROR**

**APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

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**1. INTRODUCTION**

The board of directors (the "**Board**") of Eu Yan Sang International Ltd (the "**Company**") wishes to refer the shareholders of the Company (the "**Shareholders**") to:

- (a) the announcement dated 4 April 2024 (the "**Pre-Conditional Offer Announcement**") made by DBS Bank Ltd. ("**DBS**"), for and on behalf of the Offeror, in relation to the entry into a conditional sale and purchase agreement (the "**SPA**") with *inter alia* Righteous Crane Holding Pte. Ltd. ("**RCH**"), pursuant to which RCH agreed to sell, and the Offeror agreed to purchase, 381,922,612 issued ordinary shares (the "**Sale Shares**") in the capital of the Company held by RCH, which represents approximately 85.9% of all of the issued ordinary shares in the capital of the Company (the "**Shares**") as at the date of the Pre-Conditional Offer Announcement, on the terms and conditions set out in the SPA;
- (b) the announcement dated 4 April 2024 made by the Company in response to the Pre-Conditional Offer Announcement;
- (c) the announcement dated 22 May 2024 made by DBS, for and on behalf of the Offeror, relating to the mandatory unconditional general offer (the "**Offer**") by the Offeror for all Shares, other than the Sale Shares (the "**Offer Announcement**");
- (d) the announcement dated 22 May 2024 made by the Company in response to the Offer Announcement; and
- (e) the announcement dated 10 June 2024 made by DBS, for and on behalf of the Offeror, announcing the despatch of the offer document dated 10 June 2024 (the "**Offer Document**") and the relevant form of acceptance in connection with the Offer.

*Capitalised terms used herein, but not otherwise defined, shall have the meanings ascribed to them in the Offer Announcement.*

## 2. APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board wishes to announce that it has appointed SAC Capital Private Limited (the "**IFA**") as the independent financial adviser to advise the directors of the Company who are considered independent for the purposes of the Offer (the "**Independent Directors**").

## 3. OFFEREE CIRCULAR

A circular (the "**Offeree Circular**") containing, amongst others, the advice of the IFA to the Independent Directors and the recommendation of the Independent Directors in respect of the Offer will be sent to Shareholders within 14 days from the date of posting of the Offer Document.

**In the meantime, Shareholders are advised to exercise caution when dealing in the Shares and to refrain from taking any action in relation to their Shares which may be prejudicial to their interest until they or their advisers have considered the information and the recommendation of the Independent Directors, as well as the advice of the IFA, which will be set out in the Offeree Circular to be issued in due course. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.**

## 4. RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources (including without limitation, the Pre-Conditional Offer Announcement and/or the Offer Announcement), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

For and behalf of the Board of Directors of  
**EU YAN SANG INTERNATIONAL LTD**

LOH KUM YEW NICHOLAS  
Company Secretary  
11 June 2024